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**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF ARIZONA**

IN RE: Bard Implanted Port Catheter  
Products Liability Litigation

MDL No. 3081  
**CASE MANAGEMENT ORDER NO. 20**  
**(Preservation Order)**  
(Applies to All Actions)

**I. SCOPE OF ORDER**

Discovery in this proceeding may involve the collection, division, storage, preservation, and production of biomaterials evidence for which special handling, division, storage, and preservation would be warranted. Accordingly, the Parties herein hereby stipulate to and petition the Court to enter this evidence preservation protocol order (“Preservation Order”).

This stipulation is entered on behalf of all Plaintiffs in MDL 3081 and Defendants Becton, Dickinson & Company, C.R. Bard, Inc., Bard Access Systems, Inc., and Bard Peripheral Vascular, Inc. (hereinafter each a “Party” or collectively, the “Parties”), by and through their respective counsel, to provide a protocol for the collection, preservation, storage, and division of the Materials (as defined in Section A, below).

By stipulating to this Preservation Order, the Parties have agreed to be bound by its terms and to request its entry by the presiding judge. Upon entry of this Order, the Order will apply to all current and future actions in MDL 3081.

1 **IT IS HEREBY ORDERED:**

2 **II. PRESERVATION PROTOCOL**

3 **A. DEFINITIONS**

4 “Litigation” or “MDL” is defined as In Re: Bard Implanted Port Catheter Products  
5 Liability Litigation, MDL 3081 (D. Ariz.), including all current and future member cases  
6 transferred to, removed to, or filed in this District.

7 “Medical Facility” is defined to include healthcare facilities where a plaintiff  
8 underwent or will undergo a revision, excision, explant, or any other surgery in which a  
9 device at issue in this Litigation, or portions of a such a device, may be removed, as well  
10 as medical facilities responsible for the preservation and/or maintenance of excised or  
11 explanted Materials from such procedures.

12 “Materials” is defined as explanted devices or explanted portions of devices at issue  
13 in this Lawsuit, as well as any and all gross and microscopic material purported to contain  
14 a device at issue in this Lawsuit, or any portion of such devices, and/or any other tissue  
15 excised or explanted from plaintiff found upon, or in proximity to, the location of a device  
16 or portions of a device at issue in this Lawsuit, including but not limited to any pathology  
17 evidence, histology slides, paraffin blocks containing tissue, pieces of a device, and/or  
18 gross material.

19 “Steelgate” is defined as the Plaintiffs’ central storage vendor for Materials to be  
20 preserved in this MDL.

21 **B. INTENT**

22 It is the intention of the Parties that all Materials that have been previously  
23 analyzed or tested, as well as Materials which have not previously been analyzed or tested,  
24 be preserved in a manner that permits the Parties equal access to and analysis of the  
25 Materials. With one exception, the Parties will not interfere with or circumvent the  
26 analysis and preservation of Materials by the Medical Facilities to which any of plaintiffs’  
27 treating physicians have sent or will send the Materials in the usual course of business.  
28 The exception is where, in the usual course of business, the Medical Facility would destroy  
the Materials.

1 C. PROTOCOL FOR HANDLING OF CURRENTLY AVAILABLE  
2 MATERIALS EXISTING IN POSSESSION OF PLAINTIFFS,  
3 PLAINTIFFS' REPRESENTATIVES, PLAINTIFFS' COUNSEL, OR  
4 OTHER STORAGE VENDORS

5 1. Notice of Available Materials

6 In all cases pending in MDL 3081 as of the date of this Order, plaintiff's counsel  
7 in each individual case shall notify counsel for Defendants within ten (10) business days  
8 of this Order, via email at [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com) of the known existence  
9 of Materials in the possession of a plaintiff, plaintiffs' representatives, plaintiffs' counsel,  
10 or other entity. Such notification shall identify who is in possession of such Materials, and  
11 the Materials they possess. In all cases filed after the date of this Order, said notice shall  
12 be provided by plaintiff's counsel that is aware of the existence of Materials to counsel for  
13 Defendants within ten (10) business days of the case being directly filed in or transferred  
14 to MDL 3081, or as soon thereafter as practicable. A plaintiff's obligation to provide the  
15 information described in this paragraph shall be satisfied by serving a completed Plaintiff  
16 Profile Form (PPF) on Defendants wherein responses regarding Materials are provided in  
17 Section 5 of the PPF. A plaintiff's notification to opposing counsel via service of the PPF  
18 that Materials have been previously sent to Steelgate, using a Chain of Custody form  
19 substantially similar to the form attached hereto as Exhibit A, will be deemed compliant  
20 with the terms of this Order, and no additional preservation notice will be required.

21 To the extent that any photographs, videos or other documentary evidence of such  
22 Materials are in the possession of plaintiff, plaintiff's representatives, plaintiff's counsel,  
23 or other entities, a copy of said evidence will be provided to counsel for Defendants as  
24 attachments to the Plaintiff Profile Form.

25 2. Disposition of Materials in Plaintiffs' Possession

26 Plaintiffs' counsel will document the Materials in their possession on a Chain of  
27 Custody form containing the information provided on Exhibit A, attached hereto, or by  
28 way of such chain of custody forms that were used to document the chain of custody prior  
to entry of this Order.

The Parties agree that with respect to any Materials that are in the possession of a  
plaintiff, plaintiffs' representatives, plaintiffs' counsel, or any entity other than Steelgate,

1 counsel for plaintiff shall send a letter with copy to Defendants' counsel to such person or  
2 entity in possession of any Materials, advising them of the need to collect, preserve and  
3 ship the Materials to Steelgate, and will coordinate with such person or entity to achieve  
4 preservation of the Materials.

5 Chain of Custody forms, following the format of Exhibit A hereto, shall be  
6 completed by each person or entity, that takes possession of and/or transmits the Materials  
7 or any portion thereof.

8 The Parties agree that Plaintiffs will be responsible for the costs of this process, and  
9 for the costs of storage at Steelgate thereafter. The Parties agree that, as this litigation  
10 proceeds, Plaintiffs may request, and meet and confer with Defendants regarding,  
11 contribution from Defendants to the costs of storage of some, or all, of the preserved  
12 Materials. If the Parties are unable to agree on the issue, the Parties will promptly advise  
13 the Court and seek guidance.

14 Materials shall be properly stored and maintained, undivided, at Steelgate until such  
15 time as the Parties agree upon, and the Court approves, additional protocols for  
16 examination of such Materials, as described in Section F below.

17 D. PROTOCOL FOR HANDLING OF CURRENTLY AVAILABLE  
18 MATERIALS EXISTING AT A MEDICAL FACILITY

19 1. Instructions to the Facility

20 In all cases pending in MDL 3081, as of the date of this Order, counsel for each  
21 plaintiff that has actual knowledge of the existence of Materials at a Medical Facility shall  
22 send a letter, with a copy by email to Defendants' counsel and Plaintiffs' Co-Lead  
23 Counsel, to the Medical Facility where the counsel for plaintiff has actual knowledge that  
24 the Medical Facility is in possession of Materials, in the form attached as Exhibit B, within  
25 five (5) days of the date of this Order. In all cases directly filed in, or transferred to, MDL  
26 3081, said letter shall be sent, with a copy to Defendants' counsel via email at  
27 [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com) and to Plaintiffs' Co-Lead Counsel, within five  
28 (5) days of the date on which counsel for a plaintiff obtains actual knowledge of the  
existence of currently available Materials at a Medical Facility. It is the intention of the

1 Parties that this letter shall advise the Medical Facility of the need to collect, preserve, and  
2 ship certain of the Materials as potential evidence in the Litigation, and of the need to  
3 follow the protocols set forth in Exhibit B in collecting, preserving, and shipping those  
4 materials, until further notice. Should the Materials be in the possession of a person or  
5 entity that is not a Medical Facility, as defined in this Order, counsel for plaintiff shall also  
6 send a letter (similar to Exhibit B), copied to Defendants' counsel and to Plaintiffs' Co-  
7 Lead Counsel, to such person or entity advising them of the need to collect, and preserve  
8 the Materials, and coordinate with such person or entity to achieve preservation of the  
9 Materials.

10 Plaintiff shall include with its letter Exhibit B to any Medical Facility, or other  
11 person or entity having possession of Materials, a Chain of Custody Form (Exhibit A) that  
12 the Parties shall request that the Medical Facilities, or the person or entity having  
13 possession of Materials, execute when sending Materials to Steelgate. This Chain of  
14 Custody Form (Exhibit A) does not in any way affect the validity of any previous chain  
15 of custody document utilized to obtain Materials prior to the date of entry of this Order.  
16 After the Materials leave the possession of any Medical Facility, the Chain of Custody  
17 Form (Exhibit A) will be requested to be completed by each individual or entity obtaining  
18 and/or releasing custody of any Materials thereafter.

19 Plaintiffs shall also include with the letter to the Medical Facility (Exhibit B) a  
20 HIPAA-compliant authorization (Exhibit D), allowing the Medical Facility to  
21 accommodate the requests in Exhibit B.

## 22 E. PROTOCOL FOR PRESERVATION OF MATERIALS FROM FUTURE 23 SURGERY

### 24 1. Notice Of Surgery

25 Within five (5) business days of receipt of information that a plaintiff in the  
26 Litigation intends to undergo or has scheduled a revision, excision, explant, or any other  
27 surgery that may involve removal of the device or portions of the device, or as soon as  
28 practicable thereafter, plaintiffs' counsel in such case shall notify counsel for Defendants  
of the intent for revision, excision, or explant surgery as well as the date and location of

1 such surgery (if scheduled). The notice shall be provided via email to  
2 [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com).

3 2. Instructions to the Facility

4 Concurrently with provision of the above-referenced notice, counsel for plaintiff(s)  
5 in the individual case shall send a letter, with a copy to Defendants' counsel, to the Medical  
6 Facility where the surgery is to occur, in the form attached as Exhibit C. It is the intention  
7 of the Parties that Exhibit C shall advise the Medical Facility of the need to collect,  
8 preserve, and ship certain of the Materials as potential evidence in the Litigation, and of  
9 the need to follow the protocols set forth in Exhibit C in collecting, preserving, and  
10 shipping the Materials.

11 Plaintiffs shall include with the letter to the Medical Facility (Exhibit C) the Chain  
12 of Custody Form (Exhibit A) requesting that the Medical Facility also execute that form,  
13 attendant to any collection and/or shipment of Materials. This Chain of Custody Form  
14 (Exhibit A) does not in any way affect the validity of any chain of custody form utilized  
15 to obtain Materials prior to the date of entry of this Order. Subsequently, the Chain of  
16 Custody Form (Exhibit A) will be completed by each individual or entity having custody  
17 of the Materials from the time those Materials leave the possession of each Medical  
18 Facility.

19 Plaintiffs shall also include with the letter to the Medical Facility (Exhibit C) a  
20 HIPAA-compliant authorization (Exhibit D), allowing the Medical Facility to  
21 accommodate the requests in Exhibit C.

22 The Parties will use reasonable efforts to cooperate in the evaluation of the  
23 explanted Materials and may alter the terms of this Stipulation only by written agreement  
24 as required to carry out its purpose.

25 3. Instructions to Steelgate

26 For all Materials not yet explanted as of the date of this Order, the Parties will use  
27 Steelgate to receive and store the Materials for the purposes set forth in this Order.  
28 Steelgate shall receive the protocols agreed upon by the Parties for the preservation,  
storage, and shipping of the Materials, contained in Exhibits B and C to this Order, and

1 shall be instructed to strictly adhere to those protocols. Neither party shall have the right  
2 to remove the Materials from Steelgate unilaterally. Plaintiffs will be responsible for the  
3 costs associated with the shipping and storage of all Materials. The Parties agree that, as  
4 this litigation proceeds, Plaintiffs may request, and meet and confer with Defendants  
5 regarding, contribution from Defendants for the costs of storage of some, or all, of the  
6 preserved Materials. If the Parties are unable to agree on the issue, the Parties will  
7 promptly advise the Court and seek guidance.

8 F. EVALUATION OF MATERIALS

9 Materials shall be properly stored and maintained, undivided, at Steelgate. At any  
10 time after a case is filed in MDL 3081, either Party may request the opportunity to perform  
11 a non-destructive gross evaluation of the Materials at Steelgate relating to that case, or  
12 may request such evaluation at another location if agreed upon by the Parties, by providing  
13 advance written notice of ten (10) days to the opposing Party and allowing the opposing  
14 Party the opportunity, at their own costs, to have a pathologist, or other types of experts,  
15 present and/or to have the gross evaluation videotaped. Any gross examination conducted  
16 pursuant to this section may include microscopic evaluation and/or photography. The  
17 Parties will work together to find a mutually convenient date and time for any such non-  
18 destructive gross evaluation. Neither Party will perform any inspection, review, analysis,  
19 division or testing on the Materials, or alter the Materials in any manner, prior to reaching  
20 a mutually agreeable protocol.

21 If in any case filed in MDL 3081, either Party wishes to perform additional testing  
22 on the Materials in that case, following the gross examination, the Parties agree that the  
23 procedures for additional testing must be agreed to by the Parties and that any division of  
24 the Materials must be accomplished via the least destructive means. If either party objects  
25 to the procedures or the division of the Materials, the Parties shall be required to meet and  
26 confer in an effort to resolve the dispute. If the dispute cannot be resolved, the Parties will  
27 promptly advise the Court and seek guidance. Prior to any division of Materials, the  
28 opposing party will have the opportunity to have their experts or consultants evaluate the

1 gross pathology and be present for any division. The Parties will work together to find a  
2 mutually convenient date and time for any such division.

3 The Chain of Custody Form (Exhibit A) shall be completed by any entity, including  
4 any storage facility, taking possession of and/or transmitting the Materials or any portion  
5 thereof.

6 G. MEDICAL FACILITIES THAT DO NOT RELEASE MATERIALS

7 If any Medical Facility will not release explanted devices, or portions of same,  
8 photographs or videos of such Materials, the Parties will meet and confer on an appropriate  
9 method for seeking to obtain same. If any Medical Facility will not release pathology-  
10 related Materials to Steelgate, then plaintiffs, on behalf of both Parties, may request recuts  
11 and/or slides from the Medical Facility in possession of the Materials. Plaintiffs shall pay  
12 all costs for such requests. If Defendants also request such materials, Defendants will pay  
13 one half of the cost of this process.

14 Prior to requesting any recuts or slides, plaintiff's counsel shall notify Defendants  
15 via email at [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com) that Plaintiff intends to make such a  
16 request. Within 14 days of receiving such notice, Defendants shall notify plaintiff's  
17 counsel whether they want any slides to be ordered and the type of stain to be utilized, if  
18 any. In the event that plaintiff does not seek to obtain recuts or slides, plaintiff's counsel  
19 shall notify Defendants of that information via email at  
20 [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com) within 30 days of learning that a Medical Facility  
21 is in possession of Materials, but will not release it, or within 60 days of the entry of this  
22 Order, whichever period is longer. Defendants are then authorized to seek such slides  
23 directly from the Medical Facility, and plaintiff agrees to provide in a timely manner any  
24 necessary authorizations to facilitate this request. Prior to any such request, Defendants  
25 will notify plaintiff that Defendants intend to request such slides. Plaintiff's counsel will  
26 then have 14 days to object to such request or advise Defendants whether plaintiff requires  
27 any slides from the Medical Facility. To the extent the Parties are unable to agree, they  
28 will seek the Court's guidance.



1 No Party shall be allowed to conduct any destructive testing of any Materials,  
2 whether with respect to devices, portions of devices, or pathology-related slides and  
3 related materials, with the exception of staining of recut slides.

4 H. ISSUES RELATING TO DIVIDING THE SAMPLES

5 If, in the course of the litigation, both Parties request the division of any preserved  
6 Materials, the Parties agree to meet and confer on a protocol by which such Materials may  
7 be divided, such that they can be used in the same manner by each side. Neither Party will  
8 perform any review, analysis, division or testing on the Materials, or alter the Materials in  
9 any way, prior to reaching such a mutually agreeable protocol. In the event no agreement  
10 can be reached, the Parties will seek the Court's guidance..

11 I. VIEWING OTHER PARTY MATERIALS

12 Regardless of how Materials described in this Order are obtained, each Party shall  
13 have the right to examine those Materials, including any photographs or videos obtained  
14 of such Materials, at an appropriate time in discovery, and in a manner that provides both  
15 Plaintiffs' and Defendants' experts sufficient time to evaluate those Materials.

16 J. MATERIALS PREVIOUSLY DIVIDED, ANALYZED AND/OR TESTED

17 If any of the Materials for any plaintiff in the Litigation have been divided, analyzed  
18 and/or tested by any Party prior to the effective date of this Order, or prior to a case having  
19 been directly filed in or transferred to MDL 3081, Plaintiff's counsel having knowledge  
20 of such division, analysis or testing shall advise Defendants' counsel, within five (5) days  
21 of receipt of such information, via email to [Brandee.Kowalzyk@nelsonmullins.com](mailto:Brandee.Kowalzyk@nelsonmullins.com). The  
22 Parties agree to meet and confer and attempt to arrive at a mutually agreeable disposition  
23 as to such Materials. With the exception of testing or analyses that have already begun,  
24 that may be compromised by delay or stoppage, neither Party will perform any further  
25 review analysis, division, or testing on the Materials or alter the Materials in any way prior  
26 to reaching agreement.

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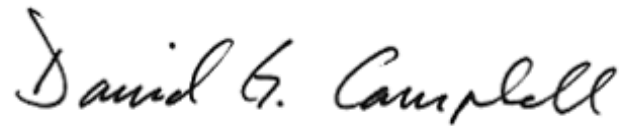
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1 K. NO WAIVER

2 Nothing herein shall be construed to preclude the Parties from meeting and  
3 conferring on modifications to the protocols for preservation of any Materials, set forth in  
4 Exhibits B and C hereto, based upon new information, mutually agreeing upon and  
5 presenting such modifications to the Court for approval, or in the event no agreement can  
6 be reached relative to such modifications, seeking the Court's guidance.

7 This order shall apply to each member related case previously transferred to,  
8 removed to, or filed in this district, as well as cases filed after the entry of this CMO. In  
9 cases subsequently filed in this district, a copy of the most recent Preservation Order  
10 entered in this Litigation will be provided by the Plaintiffs Leadership Committee to  
11 counsel appearing in each new action by operation of the MDL Centrality platform. In  
12 cases subsequently removed or transferred to this court, a copy of the most recent  
13 Preservation Order entered in this Litigation will be provided by the Plaintiffs Leadership  
14 Committee to counsel appearing in each new action by operation of the MDL Centrality  
15 platform. It shall be the responsibility of the Parties to review and abide by all pretrial  
16 orders previously entered by the Court. The orders may be accessed through the CM/ECF  
17 system or the Court's website at [www.azd.uscourts.gov](http://www.azd.uscourts.gov).

18 Dated this 4th day of April, 2024.

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21 David G. Campbell  
22 Senior United States District Judge  
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